

**i** ICICI direct

Centre for Financial Learning



# EXPLORE A WORLD OF OPPORTUNITIES WHEREVER YOU ARE

Presenting the Certified Financial Planner  
online course



**e-CLASS**



## About CFP<sup>CM</sup> Certification:

CERTIFIED FINANCIAL PLANNER<sup>CM</sup> (CFP<sup>CM</sup>) is an international certification programme in the lucrative field of financial planning, wealth management and financial advisory services.

Financial Planning is one of the fastest growing careers across the world. The estimated demand for financial planners is around 50,000 CFP<sup>CM</sup> professionals in the banking and financial services industry in India. However, till March 2017, India has only 1895 CFP<sup>CM</sup> professionals. This makes CFP<sup>CM</sup> Certification to be amongst one of the most sought after certifications.

Source: [www.fpsbindia.org](http://www.fpsbindia.org)

CFP<sup>CM</sup> Certification programme makes you competent to provide strategic advice in investments, insurance, tax and estate needs, enabling you to plan and fulfil them.

## Why become a CFP<sup>CM</sup> Certificant:

CERTIFIED FINANCIAL PLANNER<sup>CM</sup> certification is:

- **Prominent:** Rated as "One of the best Jobs" by U.S. News and World Report, 2012
- **Credible:** Rated as Gold Standard by Wall Street Journal
- **Globally Recognised:** The most recognised and respected financial planning certification in 24 countries
- **In Demand:** Supported, recognised, promoted and preferred by 48 organisations of BFSI Industry

## Pathway to Certification:

### 1 CFP<sup>CM</sup> Regular Pathway e-CLASS

**Education Criteria:**

HSC/12th pass at the time of enrollment.

**Experience:**

3 years for graduates and 5 years for non-graduates either pre-CFP<sup>CM</sup> examination or post-CFP<sup>CM</sup> examination.

### 2 CFP<sup>CM</sup> Challenge Status e-CLASS:

**Education Criteria:**

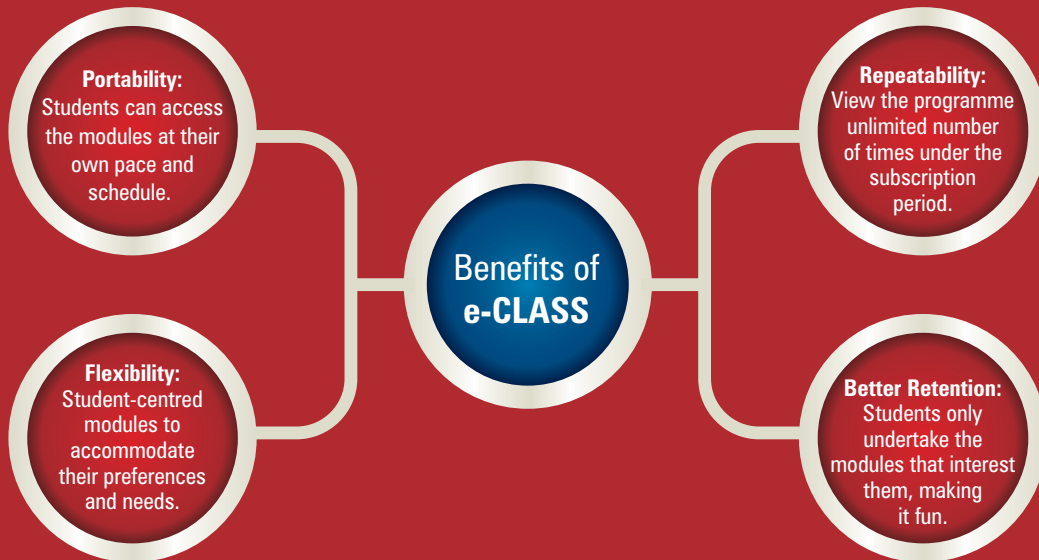
CA / Intermediate level, CFA(USA), ICWA, CAIIB, CS, LLB, Ph.D, M.Phil, PG, Licentiate/ Associate / Fellowship of Life Insurance, Actuary, FFSI & FFLMI from LOMA, Civil Service Examinations by UPSC.

**Experience:**

3 years in the financial services industry and 5 years in non-financial services industry pre-CFP<sup>CM</sup> examination.


**e-CLASS**

CFP<sup>CM</sup> e-CLASS is computer-based training for preparation of CFP<sup>CM</sup> certification. This mode of study is self-paced and the content is delivered via the internet.



**Programme Offered:** CFP<sup>CM</sup> Regular Pathway e-CLASS

**Programme Features:**

- Recorded training modules which can be viewed online
- Study material which includes CFP books and hard copy of presentations
- Online mock test for all 5 modules
- Case Studies for module 6
- 2-hour exam orientation session through V-Class

**Programme Content:**

- Introduction to Financial Planning
- Risk Analysis and Insurance Planning
- Retirement Planning and Employee Benefits
  - Investment Planning
  - Tax and Estate Planning
- Advanced Financial Planning

**Subscription Duration:**

- 1 Year from the day of registration

**Programme Fee:**

- ₹19,499/- (Inclusive of all taxes)

**Special Offer (₹1499 off): ₹18,000/- (Inclusive of all taxes)**

**Contact Us****ICFL Branches:**

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Our Authorised Learning Centre / Business Associate: